

Cramsession[™] for Microsoft MOUS Word 2000 Expert

This study guide will help you prepare for the MOUS Word 2000 Expert exam. Exam topics include Working with Paragraphs, Pictures, Tables, Charts, Mail Merge, and Collaborating with Workgroups.



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Working with Paragraphs

Apply paragraph and section shading

To add shading to a paragraph or to specific text, select what is to be shaded. Click **Format => Borders and Shading**. On the **Shading** tab, select the fill and style options that you want. Choose which part of the document you would like to apply shading to by picking either **Text** or **Paragraph** from the **Apply to:** drop-down list box.

Borders and Shading	<u>? ×</u>
Borders Page Border Shading	
Fill	Preview
No Fill	
Light Blue	
More Colors	
Patterns	
15%	Apply to:
<u></u>	Paragraph 👻
Automatic	Paragraph
Show <u>T</u> oolbar <u>H</u> orizontal Line	OK Cancel
	OK Cancer

Use text flow options (widow/orphan control; keep lines together)

In word processing, a widow is a single line (usually the last line of a paragraph) that appears as the first line of a page. An orphan is a single line (usually the first line of a paragraph) that appears as the last line of a page. For any selected paragraph, you can force Word 2000 to keep at least two lines at the bottom or at the top of each page by enabling widow and orphan control. Click **Format** => **Paragraph**, navigate

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to the **Line and Page Breaks** tab, and ensure that the **Widow/Orphan Control** check box is selected.

Keep lines together

The **Keep lines together** option forces Word 2000 to keep a selected paragraph together across page breaks. If a page break occurs between two lines formatted with **Keep lines together**, then Word 2000 will move the entire paragraph to the next page to keep the lines together.

To enable **Keep lines together**, select the lines you want to keep together and then click **Format => Paragraph**. Click the **Line and Page Breaks** tab and select the **Keep lines together** check box. To keep entire paragraphs together, select the check box labeled **Keep with next** check box.

Paragraph			<u>?</u> ×
Indents and Spacing	Line and <u>P</u> age Br	reaks	
Pagination		·	
₩idow/Orphan c	ontrol	Keep with ne <u>x</u> t	
Keep lines toget	her	🥅 Page <u>b</u> reak bef	ore
Suppress line nur	mbers		
Don't hyphenate			
Preview			
	reviews faring rank free is a	a Paragraphi Providsa Paragra a Paragraphi Providsa Paragra	
Samak PoxiSamak P PoxiSamak PoxiSama PoxiSamak PoxiSama PoxiSamak PoxiSama PoxiSamak PoxiSama Poliborra Poxisa PoxiSama	calisanski foxisanski fox ik foxisanski foxisanski ik foxisanski foxisansk ik foxisanski foxisanski oliovnoj foxisanski foliov oliovnoj foxisanski foliov	fox:Samalo fox:Samalo	Fact & R.
<u>T</u> abs		ОК	Cancel



Sort lists, paragraphs, tables

You can sort information in a table or in a tab or comma-delimited list. Select the target to be sorted and click **Table** => **Sort**. You can sort in ascending or descending order, and you can perform a complex sort with up to three criteria.

If your list has a header row, make sure to specify that fact by selecting **Header row** in the **My list has** area of the **Sort Text** dialog box. Similarly, ensure that your sort items are associated with the proper data type. For example, **Name** is a text data type, while **Scores** is a numeric data type.

<u>Students</u>	Scor	es					
Don	62						
Kevin Susan	78 88	Sort Text					<u>?×</u>
Tim	91	Sort by					<u> </u>
Michelle	100	Scores	•	Туре:	Number	•	C Ascending © Descending
		Then by Students	•	Туре:	Text	•	• Ascending • Descending
		Then by	•	Typ <u>e</u> ;	Text	•	 Ascending Descending
		My list has • Header row	C) No hea	ader ro <u>w</u>		
				OK		ancel	Options

Working with Documents

Create and modify page borders

To add a page border to a document, place the insertion point in the appropriate document section, click **Format** => **Borders and Shading**, and then navigate to the **Page Border** tab. You can then adjust the setting, border style, color, and width as desired. To specify that the page border appear only on a particular page or in a particular section, choose the appropriate setting from the **Apply to:** drop-down list

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box. Finally, you can use one of several preset art designs for creating a page border. Select the desired page border design from the **Art:** drop-down list box.

Borders ar	nd Shading		? ×
<u>B</u> orders	<u>P</u> age Border		
Setting:		St <u>yl</u> e:	Preview
	<u>N</u> one		Click on diagram below or use buttons to apply borders
	Bo <u>x</u>		
	Sh <u>a</u> dow		
	3- <u>D</u>	Automatic <u>Wi</u> dth:	
3	C <u>u</u> stom	1⁄2 pt ▼ A <u>r</u> t:	Apply to: Whole document
		(none)	Options
Show]	[oolbar		OK Cancel
		**** **** *****	

Format first page differently than subsequent pages

To format the first page of a document differently from the subsequent pages, you first need to insert a section break after the first page. To insert a section break, place the insertion point where you want the second section to begin. Click **Insert** => **Break**. In the **Break** dialog box, click **Next page** under **Section break types**. You can easily delete a section break by switching into Normal view, clicking the section break and pressing **DELETE**.

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Break ? 🗙
Break types
C <u>P</u> age break
C <u>C</u> olumn break
C Text <u>w</u> rapping break
Section break types
• Next page
C Cont <u>i</u> nuous
C Even page
C Odd page
OK Cancel

<u>Use bookmarks</u>

A bookmark in Word 2000 operates similarly to an ordinary bookmark. To add a bookmark to a document, select the text, table or graphic to which you want a bookmark assigned (or simply place the insertion point at the appropriate location), and then click **Insert** => **Bookmark**. In the **Bookmark** dialog box, type a name for the bookmark under **Bookmark name:** and click **Add**. The bookmark names you choose must begin with a letter, can contain numbers, but cannot include spaces.

To jump to a particular bookmark, open the **Bookmark** dialog box, select the appropriate bookmark from the list, and click **Go To**. Alternatively, you can open the **Go To** dialog box, click **Bookmark** under **Go to what:**, choose the appropriate bookmark from the **Enter bookmark name:** drop-down list box, and click **Next**.

To delete a bookmark, open the **Bookmark** dialog box, select the name of the bookmark to be deleted, and click **Delete**.

Bookmark	? ×
Bookmark name:	
Chapter_two	
Chapter_one Table_A	A
Sort by: O Name C Location	T
Hidden bookmarks	ото
Ca	incel

Create and edit styles

The easiest way to create a new paragraph style is to format a paragraph to your specifications, select it, enter a name for the new style in the **Style** drop-down list box on the Formatting toolbar and press **ENTER**. This is called creating a new style by example.

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To modify style settings, click **Format => Style**, select the target style and click **Modify**. In the **Modify Style** dialog box, you can edit practically any formatting aspect of a style by making the desired selection or selections from the **Format**: drop-down list. To add a new style to the currently attached template, select **Add to template**.

To apply a style, simply select the target text and then select the style from the **Style** drop-down list box on the Formatting toolbar.

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Modify Style			? ×		
<u>N</u> ame:		Style type:			
Message Header	,	Paragraph	7		
Based on:		<u>S</u> tyle for followin	ng paragraph:		
¶ Normal	_	¶ Message H	eader 🗾		
Preview					
Pangaph Perio	ph Perious Pangaph Periou us Pangaph Perious Pangap				
Sample TextSample TextSa					
ок	Cancel	F <u>o</u> rmat ▼	Shortcut <u>K</u> ey		
		Eont			
		Paragraph			
		<u>T</u> abs	13		
		<u>B</u> order			
		Language			
		Fra <u>m</u> e Numbering			
		Mombering			

Create watermarks

To create a watermark, you must be in Header/Footer view. Once there, click **View** => **Header and Footer**. Next, click the **Show/Hide Document Text** button on the Header and Footer toolbar to hide the text and graphics in the document. On the Standard toolbar, set the zoom level to **Whole Page** to get a better view of the page. Insert a text box, and then insert the watermark graphic, WordArt or other object inside the text box. Resize and position both the text box and the inserted object in the desired location on the page. Right-click the text box border, choose **Format Text Box...** from the shortcut menu, and in the **Format Text Box** dialog box, set the **Line Color** to **No line**.

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To create the watermark, click the **Image Control** button on the Picture toolbar and select **Watermark** from the drop-down list. Switch out of Header/Footer view and verify that the watermark appears behind any text on the page, and that the watermark appears on every page in the document.



Use Find and Replace with formats, special characters and nonprinting elements

To use Find and Replace to search for specific formatting, first open the **Find and Replace** dialog box and click **More** to reveal the advanced search options. To search for any kind of character formatting, such as text formatted with a particular heading style or highlighted text, make the appropriate choice from the **Format** drop-down list.

To search for special characters or non-printing elements in a document, make the appropriate choice from the **Special** drop-down list. For example, to search a document for all instances of p.X (where X is any page number), you would type **p**. into **Find what:** and select **Any Digit** from the **Special** drop-down list.

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Find and Replace	? ×
Fin <u>d</u> Re <u>p</u> lace	
Find what:	Macintosh
Options: Format:	Match Case Font: Bold
Replace with:	Windows 2000
Format:	Font: Bold, Italic
	Less * Replace Replace All Find Next Cancel
Search Options	
Search <u>:</u>	All
Matc <u>h</u> case	
Find whole wor	ds only
Use wildcards	
Sounds like	
Find all <u>w</u> ord fo Replace	rms
Replace	Format Special No Formatting
	Eont
	<u>P</u> aragraph
	Iabs
	Language
	Fra <u>m</u> e
	<u>S</u> tyle
	Highlight

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Balance column length (using column breaks appropriately)

First, create the columns by using **Format => Columns**. If your columns are not lining up evenly, switch to Print Layout view and place your cursor at the end of the column that you want to balance. Next, click **Insert => Break** and insert a continuous section break to have Word 2000 flow and balance the text equally among your defined columns. Additionally, to force a new page to start after the balanced columns, you can place your cursor after the continuous section break and then insert a manual page break. (Tip: you can use **CTRL+ENTER** to insert a manual page break into a document.)



Create or revise footnotes and endnotes

To create a footnote or endnote, place the cursor and click **Insert** => **Footnote**. In the **Footnote and Endnote** dialog box, specify the note type. Footnotes appear at the bottom of the page; endnotes appear as a group on the last page of a document. By default, Word 2000 keeps track of the footnote/endnote numbering for you with AutoNumber. You can view footnotes and endnotes by hovering your insertion point over the note reference mark—a ScreenTip will display the footnote or endnote text. Alternatively, you can click **View** => **Footnotes** to open the note pane. Of course, the most direct way to view footnotes or the last page of the document if you are using endnotes. The easiest way to remove footnote or endnotes is simply to delete the appropriate note reference mark from the body of the document. Word 2000 AutoNumber will renumber all other footnotes or endnotes.

Footnote and Endnote	? ×
Insert • Footnote	Bottom of page
	End of document
, Englige	End of document
Numbering	
AutoNumber	1, 2, 3,
C <u>C</u> ustom mark:	
	Symbol
OK Cance	el <u>O</u> ptions

Work with master documents and subdocuments

Master documents are useful for taking large documents and break them into several smaller linked documents. You can also perform global file operations (table of contents, page numbers, and so on) just once to the master document, and have them automatically apply to all subdocuments. Every action you take with master documents requires that you be in Outline view. Make sure that the master document and all subdocuments reside in the same file folder.

To convert a document into a master document, format all headings in the document that are to become subdocuments with the Heading 1 paragraph style. By default, Word 2000 breaks up a main document by using the Heading 1 paragraph style as

expanded.)



its marker. Switch to Outline view, press **CTRL+A** to select the entire document, and click the **Create Subdocuments** button on the Outlining toolbar.

To add a separate Word document as a subdocument, place the cursor in the master document where you want the new subdocument to appear. Next, click the **Insert Subdocument** button on the Outlining toolbar and browse for the file.

To open a subdocument, open the master document and switch to Outline View. If the subdocuments are collapsed, click the appropriate subdocument's hyperlink. If the subdocuments are expanded, double-click the subdocument icon. You can also collapse or expand your view in a master document by clicking the **Collapse/Expand Subdocuments** button on the Outlining toolbar. (The ScreenTip for this button changes depending upon whether the subdocuments are collapsed or

To rename a subdocument, display the master document in Outline view. Click the hyperlink of the subdocument you want to rename, then click **File** => **Save As...** and enter a new file name or location. If you rename the subdocument using Windows Explorer, the master document will not be able to locate the linked file.

To combine subdocuments, move the subdocuments you want to combine next to one another. Hold down the shift key and select the both subdocuments by clicking on the icons. Finally, click the **Merge Subdocuments** button on the Outlining toolbar.

To remove a subdocument from a master document, open the master document in Outline View. Select the subdocument icon for the appropriate subdocument and press **DELETE**.

Note: This procedure does not delete the actual file; you are simply removing the subdocument from the master document.

Create and modify a table of contents

The easiest way to create a table of contents is to ensure that major headings have been formatted with the Heading 1 paragraph style. Use Heading 2 for second-level headings, and so on. To create the TOC, place the cursor in the appropriate location and click **Insert** => **Index and Tables** => **Table of Contents** tab. Click **Options...** to change the type and/or order of styles that Word will gather into your TOC. For example, you might have created your own level 1, 2, and 3 paragraph



styles and you want Word 2000 to build the TOC using them. Click **OK** to create the table of contents.

Index and Tables		<u>?</u> ×	
Index Table of ⊆ontents Table of Eigure Print Preview Heading 1	Web Preview Heading 1 Heading 2 Heading 3		
Show page numbers			
Right align page numbers	Table of Contents Options		? ×
Tab leader: 💌 General Formats: From template 💌 Show lev	Build table of contents from: ✓ Styles Available styles: ✓ Heading 1 ✓ Heading 2 ✓ Heading 3 Heading 4 Heading 5 Heading 6	TOC [evel:	OK Cancel <u>R</u> eset
	Table entry fields		

The table of contents is hyperlinked and will need to unlinked from the TOC field before you can directly edit the text. Place the cursor at the beginning of the field and press **CTRL+SHIFT+F9** to unlink the table of contents. There is no way to relink the TOC as a field; you should ensure that unlinking and modifying the TOC text is the very last step. If you have changed the content or pagination of the document and want to manually update the TOC, click beside the TOC and press **F9** or right-click inside the table of contents and click **Update Field** from the shortcut menu. In the **Update Table of Contents** dialog box, choose whether you would like Word 2000 either to update just the page numbers or update the entire table.

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Create a cross-reference

To create a cross-reference, place the cursor at the appropriate location and click **Insert** => **Cross-reference**. In the **Cross-reference** dialog box, select the reference type from the **Reference type:** drop-down list box. You can create a cross-reference for several types of Word objects including headings, figures, bookmarks, and so on. Depending upon which reference type you choose, you will have different options. Make you choice, then select how you want the reference to appear from the **Insert reference to:** drop-down list box. (The most common choice is **Page number**). Selecting **Insert as hyperlink** will allow an online reader to jump to a cross-reference in their browser by clicking this reference in the body text. Selecting, include above/below adds the word "above" or "below" to the crossreference. Click **Insert** to complete the process.

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Cross-reference	<u>? ×</u>
Reference type: Bookmark	Insert <u>r</u> eference to: Page number
✓ Insert as hyperlink For which bookmark:	Include above/below
Chapter_four Chapter_one Chapter_three Chapter_two	
]	Cancel

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Create and modify an index

Creating an index in Word 2000 involves two steps: marking the index entries and generating the index. To mark an index entry, select the appropriate text and press **ALT+SHIFT+X**. Adjust the text in the **Main entry:** field as necessary. If the entry is a subentry, re-type the main entry and enter the subentry in the **Subentry:** field. In the **Options** area of the **Mark Index Entry** dialog box, you can either reference the entry's page number or create a *See* reference by clicking the appropriate option button. If you have several identical index entries, click **Mark All**. Otherwise, click **Mark** to continue marking index entries in the document.

Mark Index Entry				
Index				
Main <u>e</u> ntry: certification				
Subentry: lotus				
Options				
C <u>C</u> ross-reference: See				
Current page				
C Page range				
Bookmark:				
Page number format				
□ <u>B</u> old				
🗖 Italic				
This dialog box stays open so that you can mark multiple index entries.				
Mark All Cancel				

Once all of the index entries have been marked, the index can be generated. Place the cursor at the appropriate location, click **Insert** => **Index and Tables**, and navigate to the **Index** tab. Select a predefined index format from the **Formats**: drop-down list box. If the pagination changes in your document, you can manually update the index by pressing **F9** or by right-clicking inside the index and selecting **Update Field** from the shortcut menu.

Index and Tables				<u>?×</u>
Index Table of Contents Table of Figures	Table of <u>A</u> uth	orities		
Print Pre <u>vi</u> ew				
<u> </u>	Type:	Indented	C Ru <u>n</u> -in	
A	C <u>ol</u> umns:	2 🛓		
Aristotle, 2	Language:	English (U.S.)		⊡
Asteroid belt. See Jupiter				
Atmosphere				
Right align page numbers				
Tab leader:				
Formats: Fancy				
From template Classic				
Fancy M	ar <u>k</u> Entry	A <u>u</u> toMark	Modify.	
Bulleted			1	
		OK	Cano	:ei

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Using Tables

Embed worksheets in a table

(This test objective is worded strangely; what I think it means is "Embed Excel 2000 worksheets as a table in a Word 2000 document.")

Place the cursor in the appropriate location and click **Insert** => **Object...** In the **Create New** tab **of** the **Object** dialog box, select **Microsoft Excel Worksheet**. To display the new worksheet as an icon in the document, select **Display as icon**. Provided you have Excel 2000 loaded on your system, you can edit the worksheet using Microsoft Excel toolbars and commands. To return to the Word 2000 document, click anywhere outside of the worksheet. The embedded object can be moved and resized like any embedded object. To edit the worksheet again, double-click inside the embedded Excel worksheet.

Object ?X
Object type: Microsoft Clip Gallery Microsoft Draw 98 Drawing Microsoft Excel Chart Microsoft Excel Worksheet Microsoft Graph 2000 Chart Microsoft PowerPoint Presentation Microsoft PowerPoint Slide Microsoft Visio Drawing Result Result Inserts a new Microsoft Excel Worksheet object into your document.
OK Cancel

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Perform calculations in a table

To perform calculations in a Word table, select the cell where you want the formula result to appear and click **Table** => **Formula**. Word may propose a formula that can be deleted from the **Formula**: box if it is not appropriate. In the **Paste function**: box, select a function. To reference the contents of a table cell, type the cell references in the parentheses within the formula. Word tables do not contain column or row headings, therefore, you have to "assume" that the columns are labeled with letters (A, B, C, etc.) and the rows are labeled with numbers. You can use words like "above," "below," "left" and "right" in your formulas as well. The results cell can be formatted by selecting the desired option from the **Number format**: drop-down list box. You can select the field and press **F9** any time to manually update the calculation. There is no auto update function unless you write a custom macro or VBA code to do this.

Formula	<u>?×</u>
<u>F</u> ormula:	
=SUM(LEFT)	
Number format:	
\$#,##0.00;(\$#,##0.0	00)
Paste f <u>u</u> nction:	Paste bookmark:
-	
	OK Cancel

Link Excel data as a table

To link Excel data as a table in a Word 2000 document, place the cursor in the appropriate location in the document and open the Excel workbook that contains the data to be linked. Select the data in Excel, right-click within the selected cells and choose **Copy** from the shortcut menu. Switch back to Word 2000 and click **Edit** => **Paste Special**. In the **Paste Special** dialog box, select **Microsoft Excel Worksheet** Object under **As:**, click **Paste link**, and then click **OK**. The linked Excel data now appears inside Word 2000.

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Paste Special		<u>? ×</u>
	it Excel Worksheet eet!R1C1:R5C3 <u>A</u> s:	OK Cancel
C <u>P</u> aste: ← Paste link:	Microsoft Excel Worksheet Object Formatted Text (RTF) Unformatted Text Picture Bitmap Word Hyperlink HTML Format	Cantes
Paste	ts the contents of the Clipboard as a picture. Link creates a shortcut to the source file. ges to the source file will be reflected in your ment.	

To link an entire Excel 2000 worksheet, the procedure varies. Place the cursor in the appropriate location in Word and click **Insert** => **Object...**. Click the **Create from**



File tab in the **Object** dialog box and click **Browse...** to locate the Excel workbook that contains the data to be linked to Word. When you have found it, click **OK** to return to the **Object** dialog box. Finally, select **Link to file** to create the link and **OK** to complete the action.

Object	<u>? ×</u>
<u>Create New</u> Create from <u>Fi</u> le	
File <u>n</u> ame:	
sample.xls	Browse
Result Inserts the contents of the file into your document and creates a shortcut to the source file. Changes to the source file will be reflected in your document.	✓ Link to file Display as icon
	OK Cancel

Modify worksheets in a table

Click once on a linked Excel table to move, resize or delete the table. Double-click to activate the link. Excel opens and loads the linked file, as the table in Word is nothing other than a pointer to the separate Excel workbook file.

Apples	Oranges	Pears
234	456	546
456	234	1234
34	34	345
724	724	2125

X	Mici	osoft Excel		
<u>File E</u> dit <u>V</u> iew <u>I</u> nsert F <u>o</u> rmat <u>T</u> ools <u>D</u> ata				
[2 🖻	ž 🖬 🔒	i 🖓 🗟 🖗	አ 🖻 🛍
A	Arial		• 10 •	BIU
		A1 🔹	· =	Apples
			_	
	副 s	ample.xls		
I		Α	B	C
I	1	Annles	Oranges	Pears
		Chhhica		
	2	234	456	546
I	2			
		234	456	546
	3	234 456	456 234	546 1234
	3	234 456 34	456 234 34	546 1234 345

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Working with Pictures and Charts

Add bitmapped graphics

To add a bitmapped graphic to Word 2000, place the cursor in the document and click **Insert => Object => From File...** In the **Insert Picture** dialog box, browse to find the desired image and click **OK**.



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Browsing for a picture is easier if you can see a preview of the available images. In the **Insert Picture** dialog box, click **Preview** in the **Views** drop-down list box to enable image previews.



Delete and position graphics

Delete a graphic by clicking it once and pressing **DELETE**. Position a graphic on a page by clicking anywhere inside the graphic and dragging the graphic to its new location. The graphic's text wrapping options are controlled by the settings on the **Layout** tab of the **Format Object** dialog box.

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Create and modify charts

To create a new chart, click **Insert => Object**, In the **Create New** tab, select **Microsoft Graph 2000 Chart** under **Object type:**. This starts the Microsoft Graph 2000 subprogram. You can then replace the sample data and begin to create your chart. Switch back to Word 2000 by clicking anywhere outside the chart or datasheet area. You can move, resize or delete the embedded chart object in the usual manner. To edit the chart, simply double-click it to invoke Microsoft Graph 2000. If the datasheet does not appear, click the **Show Datasheet** button on the Graph 2000 Standard toolbar. To make the chart object freely movable in the document, right-click the object and click **Format Object...** in the shortcut menu. In the **Format Object** dialog box, navigate to the **Layout** tab and click **In front of text**.



Import data into charts

To import Microsoft Excel data into a Microsoft Graph 2000 chart object, double-click the chart object in Word 2000 to invoke Microsoft Graph 2000. Select the top leftmost cell in the datasheet. Next, click **Edit** => **Import File...** In the **Import File** dialog box, browse to locate the Excel workbook that contains the requisite data and click **OK**. In the **Import Data Options** dialog box, select the appropriate sheet and specify whether you want the entire sheet's contents or just a specific range of cells. Click **OK** to complete the operation.

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Import Data Options 🔗 🔀
Select sheet from workbook:
Sheet1
Sheet3
*
Import:
C Entire sheet
• Range: A1-D4
• Overwrite existing cells
OK Cancel

Using Mail Merge

Create a main document

The first step in a successful mail merge is to create the main document. In this example, we will perform a form letter mail merge. To create the main document, first create the skeleton form letter. Next, click **Tools** => **Mail Merge**. In the **Main document** area of the **Mail Merge Helper** dialog box, select **Form Letters...** from the **Create** drop-down list. In the subsequent dialog box, click **Active Window** to specify the skeleton form letter as the main document.

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Mail Merge Helper
Use this checklist to set up a mail merge. Begin by choosing the Create button.
<u>C</u> reate ▼
2 Data source – Get Data
3 Tot Merce the data with the document
Merge the data with the document
Cancel

Create a data source

The data source is the list of names and addresses that will be combined with the form letter. In the **Data source** area of the **Mail Merge Helper** dialog box, select **Create Data Source**... from the **Get Data** drop-down list. In the **Create Data Source** dialog box you will have the opportunity to build a Word table that will contain the information to be used in the mail merge.

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	S

Create Data Source			<u>?×</u>
A mail merge data source is comp header row. Each of the columns			the
Word provides commonly used fie field names to customize the head		ow. You can add or re	emove
Eield name:	Field <u>n</u> ames in heade	r row:	
Surname	Title	_	
Add Field Name 🕨	FirstName LastName		+
Aud Heid Mallie PP	JobTitle		Move
	Company		+
Remove Field Name	Address1		
	Address2		
MS Query		K Cano	el

To place merge fields into the main document, use the Window menu to return to your main document. Place the cursor in the appropriate location and select the necessary merge fields from the **Insert Merge Field** drop-down list on the **Mail Merge** toolbar. Make sure to manually insert the necessary spaces and commas between fields.





Sort records to be merged

To sort records to be merged, open the data source document and open the **Mail Merge Helper** dialog box. In the **Merge the data with the document** area, click **Query Options...** You can then perform complex queries and/or sorts by making the appropriate choices under the **Filter Records** and **Sort Records** tabs of the **Query Options** dialog box.

Query Options	<u>?×</u>
<u>Fi</u> lter Records	Sort Records
	Sort by Company Ascending Descending Then by Ascending CastName CastName Ca
	C Descending
	OK Cancel <u>Cl</u> ear All

Merge the main document with the data source

To merge the data source with the main document, open the **Mail Merge Helper** dialog box. In the **Merge the data with the document** area, click **Merge...**. In the **Merge** dialog box, specify whether where you would like the merge results to go (to a new document, to the printer, and so on), which records you want merged, and whether or not you want Word 2000 to print blank lines (useful if some records have two address fields and others have only one).

Merge	<u>? ×</u>
Merge to:	<u>M</u> erge
New document	<u>C</u> ancel
Records to be merged	Check <u>E</u> rrors
When merging records • Don't print blank lines when data fields are empty.	Query Options
C Print blank lines when data fields are empty. No query options have been set.	

Generate labels

To generate labels using mail merge, open a new document and click **Tools** => **Mail Merge**. In the **Main document** area of the **Mail Merge Helper** dialog box, select **Mailing Labels...** from the **Create** drop-down list. In the subsequent dialog box, click **Active Window** to specify the active window as the main document.

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Follow the instructions given above for creating a data source. To specify the type of mailing label, click **Setup...** in the **Mail Merge Helper** dialog box. Specify the label's make and model in the **Label Options** dialog box. Click **OK** to proceed to the **Create Labels** dialog box and insert your merge fields.

Label Options				<u>? ×</u>
Printer information — C Dot <u>m</u> atrix C Laser and ink jet	<u>T</u> ray:	Manual feed	_	OK Cancel
Label products:	very standard		•	<u>D</u> etails <u>N</u> ew Label
Product number: 5097 - Diskette 5160 - Address 5161 - Address 5162 - Address 5163 - Shipping 5164 - Shipping 5165 - Full Sheet	▲ 	-Label informa Type: Height: Width: Page size:	tion Address 1" 2.63" Letter (8 ½ x 11 in)	Delete





In the **Create Labels** dialog box, use the **Insert Merge Field** drop-down list to add the appropriate merge fields to the label. Note that *you must manually add punctuation such as spaces and commas*.

Create Labels	<u>?×</u>
Choose the Insert Merge Field buttor sample label. You can edit and forma Sample Label box.	
Ingert Merge Field 🔻	Insert Postal <u>B</u> ar Code
Sample label:	
«Title» «FirstName» «LastNar	ne»
«Company» «Address1»	
«City», «State» «PostalCode»	
(City», (State» (Fostaleode)	,
	•
	OK Cancel

The procedure for completing a mailing label merge is exactly the same as the procedure for completing a form letter merge.

Merge a document using alternate data sources

If you need to use an alternate data source for a merge, such as an Access table or an Excel worksheet, select **Open Data Source...** from the **Get Data** drop-down list of the **Mail Merge Helper** dialog box. Make sure to select the appropriate file type from the **Files of type:** drop-down list in the **Open Data Source** dialog box.

Open Data Sourc	ce 🛛							<u>? ×</u>
Look <u>i</u> n:	Data Sou	rces	•	🗢 🔁	Q	× 👛 🖬 •	Too <u>l</u> s 🗸	
My Documents	쵠Access 200	10 Database.mdb						
Desktop								
RemoteAcces								
Products	Eile eener			1	-1		1 2	
Shared	File <u>n</u> ame:				픧 ;	MS <u>Q</u> uery		Open
Templates	Files of type:	MS Access Databas		*.mde)	<u>-</u> '	Select method		Cancel
		Rich Text Format (* Text Files (*.txt)	-	*	^			
		MS Access Databas MS Excel Workshee MS Query Files (*.c	ts (*.xls) ty;*.dqy)	".mde) Z				
		dBase Files (*.dbf)			•			

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Select which portion of the chosen Excel workbook or Access database table you would like to use as your data source. You will have the opportunity to add the fields in the newly imported data as Merge Fields in your main document.

Microsoft Access ? Iables Queries	Microsoft Excel Named or cell range: Entire Spreadsheet
Tables in Northwind.mdb: Categories Customers Employees Order Details Orders Products	Entire Spreadsheet
Shippers Suppliers	OK Cancel

Using Advanced Features

Insert a field

A field is an element of dynamic information. To insert a field into a Word 2000 document, place the cursor where you want to insert the field and click **Insert** => **Field**. Choose a category and field name. Click **Options...** to add optional parameters, or *switches*, to the desired field code.

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Field		<u>? ×</u>	
Categories:	Field <u>n</u> ames:		
(All) Date and Time	Ask Compare	▲	
Document Automation	Database		
Document Information Equations and Formulas	Fill-in If		
Index and Tables	MergeField		
Links and References Mail Merge	MergeRec MergeSeq		
Numbering User Information	Next NextIf		
Field codes: FILLIN ["Prompt"] [S	,		
	Field Options		? ×
FILLIN "Please enter your name"			كت
Description	Options		
Prompt the user for text to insert	S <u>wi</u> tches:		
Preserve formatting during upd	\d \o	<u> </u>	
Options	10	Ad	d to Field
		Ur	ndo Add
	1		
	Field codes:	FILLIN ["Prompt"] [Switches]	
			[]
		e enter your name"\d "John Doe"	
	Description — \d Inserts de	ault text for the bookmark	
		OK	Cancel

When a field is updated, either automatically by Word 2000 or manually when you press **F9**, the selected field executes whatever it has been programmed to do.

Microsoft Word	<u>? ×</u>
Please enter your name	ок
	Cancel
John Doe	



To edit information in a field code, display the field codes rather than the field result. Right-click within the field and choose **Toggle Field Codes** from the shortcut menu, or select the field and press **SHIFT+F9**. You can then edit the field code text directly.

Field codes can be created manually. There are many switches that are not available in the **Insert Field** dialog box. To manually create empty field brackets, place your cursor and press **CTRL+F9**.

Create, apply and edit macros

To create a macro, thoroughly map out what actions you want the macro to perform. When you are ready to record, click **Tools** => **Macro** => **Record New Macro...**. Give the macro a name (no spaces are allowed), select to store the macro in the current template or in the current document, add an optional description, and optionally assign the macro to either a custom keystroke or to a custom toolbar button.

It is	s important to	note that the	macro record	er does	not record	mouse move	ments.
It is	advisable to	perform as ma	any steps as p	ossible	using the k	eyboard.	

Record Macro	<u>? ×</u>
Macro name: AdjustPageMargins Assign macro to Incolbars Keyboard	OK Cancel
Store macro in:	
All Documents (Normal.dot)	
Description:	
Macro recorded 1/25/2001 by TLW	

To run a macro, you can either use the custom keystroke or toolbar button you assigned, or click **Tools** => **Macro** => **Macros...** and select the desired macro from

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the list. Click **Run** to execute the macro, or **Edit** to edit the macro procedure. There is no way to edit an existing macro other than by entering the Visual Basic Editor and directly manipulating Visual Basic for Applications (VBA) code.

To edit a macro in the Visual Basic Editor, find the desired macro in the code window and edit the Visual Basic procedure directly. To close the Visual Basic Editor, click **File** => **Close and Return to Microsoft Word**.

For more in depth information about Visual Basic for Applications beyond the scope of this Cramsession, a goof source is <u>Writing Word Macros</u>, by Steven Roman, published by O'Reilly Publishing.

Copy, rename and delete macros

To copy macros between documents or templates, access the Organizer. Click **Tools** => **Templates and Add-Ins**. In the **Templates and Add-ins** dialog box, click **Organizer**. Navigate to the **Macro Project Items** tab.

In this example, let us say that we have macros attached to the current document, and we wanted to copy them to the default template, **Normal.dot**. Ensure that your active document is listed in **Macro Project Items available in:** and not the template **(Sample Document.doc)**. Ensure that the list box on the other side of Organizer *does* list the template **(Normal.dot)**. Unfortunately, there is no way outside of entering the Visual Basic Editor to copy individual macros between templates or documents. For our purposes, we have to copy them as a bunch. Ensure **NewMacros** in your document is highlighted and click **Copy**.

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Organizer			<u>?×</u>
<u>S</u> tyles <u>A</u> utoText <u>T</u> oolbars	Macro Project Items]	
In Sample Document.doc:		T <u>o</u> Normal.dot:	
NewMacros	<u>⊂</u> opy ►►	NewMacros	<u> </u>
	Delete		
	<u>R</u> ename		~
Macro Project Items a <u>v</u> ailable in:		, Macro Project Items availa <u>bl</u> e in:	
Sample Document.doc (Document)	•	Normal.dot (global template)	•
Close <u>Fi</u> le		Clos <u>e</u> File	
Description			
			Close

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To rename or delete macros, open the Macros dialog by clicking **Tools** => **Macro** => **Macros...**. Select the appropriate macro and click **Delete**, or type a new name for the macro in the **Macro name:** box. Note that you can only rename or delete your own macros.

Another way to find Organizer is to click **Tools** => **Macro** => **Macros...** and click **Organizer...** in the **Macros** dialog box.
Macros	<u>?×</u>
Macro name:	
HideInactiveWindows	<u>R</u> un
HEADING1 HEADING2 HEADING3	Cancel
HideInactiveWindows Imageref	<u>S</u> tep Into
INagerer INDENT InitializeCustomizationContext MakeNormal	Edit
MSFilter Iname	<u>C</u> reate
NewNormal NORMAL	Delete
Macros in: All active templates and documents	Organizer
Description: Macro created 1/25/2001 by TLW	
1	

Create and modify a form

To create forms for users to view and complete online in Word 2000, you must use the form controls located on the Forms toolbar. A quick way to display the Forms toolbar is to right-click any available toolbar button and select **Forms** from the shortcut menu.

▼ F	orm	5						×
ab		i - i	P	⊿			(a)	æ
Α	В	С	D	Ε	F	G	н	I

A: Text Form Field B: Check Box Form Field C: Drop-Down Form Field D: Form Field Options E: Draw Table F: Insert Table G: Insert Frame H: Form Field Shading I: Protect Form brainbuzz.com

The best way to create an online form is to create a template, physically lay out the form, add the actual form field controls, and finally protect the template.

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To prevent the form from being modified, click the **Protect Form** button. An even better way to do this is to click **Tools** => **Protect Document**. In **the Protect Document** dialog box, click **Forms:** under **Protect document for**, and optionally add a password. You will be asked to confirm the password by retyping it.

Protect Document			
Protect document	for		
C Iracked char	iges		
C <u>c</u> omments			
• Eorms:	Sections		
Password (option	hal):		

ОК	Cancel		

A form must be unprotected in order to you to modify the form controls.

<u>Create and modify a form control (for example, add an item to a drop-down list)</u>

In this example we will create a drop-down list box for a form. Start by placing your cursor in the document and clicking the **Drop-Down Form Field** button on the Forms toolbar. Right-click inside the gray form field and choose **Properties** from the shortcut menu. In the **Drop-Down Form Field Options** dialog box, begin entering drop-down list items in the **Drop-down item:** text box and click **Add** to generate the list. The **Move** arrows will allow you to reorder the list items as needed.

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Drop-Down Form Fiel	d Options	<u>? ×</u>
Drop-down item:	Items in drop-down list:	ок [
Maintenance	Accounting	
<u>A</u> dd ►►	Administration Human Resources Information Tech. Sales	Cancel Add Help <u>T</u> ext
<u>R</u> emove		
Run macro on Entr <u>y:</u>	Field settings Bookmark: Dropdown1	
Exit:	✓ Calculate on exit ✓ Drop-down enabled	

When you are ready to try out the drop-down list field, simply click the **Protect Form** button on the Forms toolbar. The drop-down list should now be fully functional.

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Use advanced text alignment features with graphics

Remember that inserted ClipArt or a bitmapped image behaves in Word 2000 as if it were a single text character. To position a drawing object in relation to the page or surrounding text, right-click the object that you want to position and choose **Format Picture...** from the shortcut menu. In the **Format Picture** dialog box, navigate to the **Layout** tab, and click **Advanced**.... The **Picture Position** tab of the **Advanced Layout** dialog box gives you a tremendous degree of control over how the image is oriented to the margin or to the page as a whole. The **Text Wrapping** tab allows you to control the behavior of surrounding text in relation to the inserted graphic. Spend a lot of time experimenting with each and every option in this dialog box until you are thoroughly familiar with how they all behave.



Advanced Layou	t in the second second second		<u>?</u> ×
Picture Position	Text Wrapping		
Wrapping style			
Sguare	Tight	Through	Top and bottom
Behind text	In <u>front of text</u>	In line with text	
Wrap text —— O Both <u>si</u> des Distance from tex	C Left only	C <u>Rig</u> ht only	• Largest only
Top 0" Bottom 0"	Left	0.13" 🔹	
		ОК	Cancel

Customize toolbars

The **Customize** dialog box must be open before you can perform any toolbar customizations. To open the **Customize** dialog box, right-click any available toolbar button and choose **Customize...** from the shortcut menu. Alternatively, click **Tools** => **Customize...** A third method is to click **View** => **Toolbars** => **Customize...**

To add a toolbar button, click the **Commands** tab of the **Customize** dialog box. Select a toolbar category, and scroll through the individual commands. There are far more toolbar buttons than what are given by default on the Standard and Formatting toolbars. Click and drag the desired command button to a location on an existing toolbar. Alternatively, you can drag a command into a menu by simply pointing to a menu, letting it open, and placing the new command at the desired location in the menu. To remove an existing toolbar or menu option, simply drag it off the toolbar and into the document area. Remember that the **Customize** dialog box must be open!

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To create a new toolbar, click the **Toolbars** tab of the **Customize** dialog box and click **New...**.Name the new toolbar and decide whether you want the new toolbar attached to the current document or to the current template. When you click **OK** you will see a new, blank toolbar. Follow the procedure given above to add toolbar buttons to a toolbar.

Customize ? X	
Toolbars Commands Options Categories: Commands: File ▲ Insert Section Break Edit ▲ Insert Section Break View ▲ ₩ Page Number Insert ♠ ₩ Number of Pages Tools ■ ■ Table ₩ ■ Window and Help ♥ Page Numbers Drawing ♥ Page Numbers	Practice Toolbar
In the second	

Toolbars can be undocked and redocked by clicking and dragging them by their grab bars. An undocked toolbar may be moved by dragging its title bar.

Normal	👻 Verdana
1710 😅	🖧 Recover 🔚



Collaborating with Workgroups

Create and format tables

To create a new table, you can either click and drag the **Insert Table** button on the Standard toolbar, or you can click **Table** => **Insert** => **Table...** and specify the desired table properties in the **Insert Table** dialog box.



You can format tables quickly by placing your cursor within the table and clicking **Table => Table AutoFormat...** In the **Table AutoFormat** dialog box, select a format in the **Formats:** list. You can also selectively reject certain formatting elements by clearing the appropriate check box(es).

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Table AutoFormat						? ×
Forma <u>t</u> s:	Preview					
Columns 1 Columns 2		Jan	Feb	Mar	Total	
Columns 3 Columns 4 Columns 5	East West	7 6	7 4	5 7	19 17	
Grid 1 Grid 2 Grid 3	South Total	8 21	7 18	9 21	24 60	
Grid 4 Grid 5						
Formats to apply Formats to apply	⊠ <u>F</u> ont				AutoFit	
Shading	🔽 <u>C</u> olor					
Apply special formats to Heading <u>r</u> ows First c <u>o</u> lumn	0		Last r Last c			
	[ОК		Cancel	

Insert comments

To insert a comment, place the cursor at the appropriate location and click **Insert** => **Comment**. Type the comment into the comment pane at the bottom of the screen. Word 2000 generates the author's name from the information provided in the **User Information** tab of the **Options** properties sheet under the **Tools** menu.

The easiest way to read comments is to hover your insertion point over the commented text. The ScreenTip will display the comment along with the author's name. To edit or delete a comment, right-click the comment text and choose the appropriate command from the shortcut menu.



ie cursor [<u>MC2]</u>at the apj een. Word 2000 generat under the **Tools** menu.



Protect documents

To control access to your document, click **Tools** => **Options** and navigate to the **Save** tab. Under **File sharing options for**, you can specify a password to open and/or modify the document. Enable the **Read-only recommended** option if you want to allow your readers the opportunity to review your document without the ability to save changes.

Options	Password
Track Changes User Information Compatibility File Locations View General Edit Print Save Spelling & Grammar	Enter password to open file C:\\tbarker\Desktop\Sample Document.doc
Save options Always create <u>b</u> ackup copy Allow <u>f</u> ast saves Prompt for document properties	OK Cancel
 Prompt to save Normal template Embed TrueType fonts Embed characters in use only Save data only for forms ✓ Allow background saves ✓ Save AutoRecover info every: 	Password ? X 'Sample Document.doc' is reserved by Tex Barker Enter password to modify, or open read only. Password: *******
Save <u>W</u> ord files as: Word Document (*.doc)	OK Cancel <u>R</u> ead Only
File sharing options for "Sample Document.doc" Password to open: Password to modify: ********** ************************************	

Create multiple versions of a document

Word 2000's versioning feature allows you to save your document at various stages of completion without having to save separate copies of the file. To save a version of your document, click **File** => **Versions...** Alternatively, you can open the **Save As** dialog box and click **Tools** => **Save Version...** from the menu bar. In the **Versions in** dialog box, click **Save Now...** Enter any optional comments in the **Save Version** dialog box and click **OK**. If you want Word 2000 to generate versions automatically, select **Automatically save a version on close**.

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To open a version, simple open the **Versions in** dialog, select the desired version and click **Open**. Note that if you want to save any changes to the opened version you will have to save the version as a separate document. To delete a version, click **Delete** in the **Versions in** dialog box.

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Track changes to a document

To track changes while editing a document, click **Tools** => **Track Changes** => **Highlight Changes...** In the **Highlight Changes** dialog box, select **Track changes while editing**. You also have the opportunity to specify whether you want to see revision marks either on screen or in the printed document.

Highlight Changes	? ×
☑ Track changes while editing	
Highlight changes on <u>s</u> creen	
Highlight changes in printed document	
OK Cancel Opt	tions

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To accept or reject tracked changes, press **CTRL+HOME** to place your cursor at the beginning of the document. Next, click **Tools** => **Track Changes** => **Accept or Reject Changes...** In the **Accept or Reject Changes** dialog box, click **Find** to quickly locate marked areas. You can then selectively accept or reject any changed information at your discretion.

Create multiple versions of a document

Word 2000's versioning feature all the file. To save a version of you Save Version In the Version	aws you to save your d <mark>ocum</mark> Accept or Reject Changes	ent at various stages of comp	oletion withou
	Changes Bubba Gump Deleted 1/26/2001 10:43 AM	View Changes with <u>highlighting</u> Changes <u>wi</u> thout highlighting Coriginal	Find
	Accept Reject Acce	ept All Reject All Undo	Close

Note: You can double-click the **TRK** area of the status bar to quickly turn Track Changes on or off. By right-clicking **TRK** you can display the Track Changes options or either accept or reject the changes.



Set default file location for workgroup templates

Workgroup templates are Word templates that are stored on a network server and that appear in the **File** => **New** dialog box along with all of your locally-stored Word templates. To specify in Word 2000 where to look for workgroup templates, click **Tools** => **Options** and navigate to the **File Locations** tab. Select **Workgroup templates** under **File types:**, and click **Modify...** to browse to the network location where the shared templates are stored.



otions	<u>?)</u>		
View General	Edit Print Save Spelling & Grammar		
Track Changes	User Information Compatibility File Locations		
<u>Fi</u> le types:	Location:		
Documents	C:\\twarner\My Documents		
Clipart pictures User templates	C:\\Microsoft\Templates		
Workgroup templates			
User options AutoRecover files Tools Startup	C:\\Application Data\Microsoft\ C:\Program Files\Microsoft Office\O C:\\Microsoft\Word\STARTUP		
	<u>M</u> odify		
	OK Close		

Round Trip documents from HTML

The idea behind HTML round-tripping is that with the exception of file versions and document passwords, all of Word 2000's formatting features will be correctly preserved when you save documents between Word's .DOC file format and the Internet's .HTM file format. To open an HTML document in Word 2000, click **File** => **Open...** Under **Files of type:**, select **Web Pages**. Browse, open and edit the file as you would any other Word 2000 document.

To save a Word 2000 document as an HTML file, click **File** => **Save As Web Page...**. In the **Save As** dialog box, click **Change Title...** to change the title that will appear in the Web browser's title bar.

Click <u>here</u> for information on MOUS Word 2000.

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